



BNP PARIBAS

The bank for a changing world

MOORE STEPHENS LLP
CHARTERED ACCOUNTANTS OF SINGAPORE

Singapore Shipping Forum 2017

The Future of Shipping: Game Changers

Panel Discussion and Audience Polling

Introduced by:

Mr. Chris Johnson
Partner
Moore Stephens LLP

Shipping

PRECISE.PROVEN.PERFORMANCE

PANEL DISCUSSION AND AUDIENCE POLLING

Moderator : Mr Julian Bray

Panellists : Mr Steve Saxon
Mr Logan Chong
Mr Peter Hinchliffe
Mr Carl Ackerley
Mr John D'Ancona
Mr Matthew Forrest

Poll Masters : Mr Chris Johnson
Mr Dimitris Belbas

How to vote

1. Press **C** to activate your device
2. For single choice questions, press the number corresponding to your answer to submit your vote
3. For multiple choice questions, press all the numbers corresponding to your choices, then press “**OK**” to submit. Before submitting your answer you can use “**C**” to amend.
4. Once you have submitted your answer you will not be able to change it.

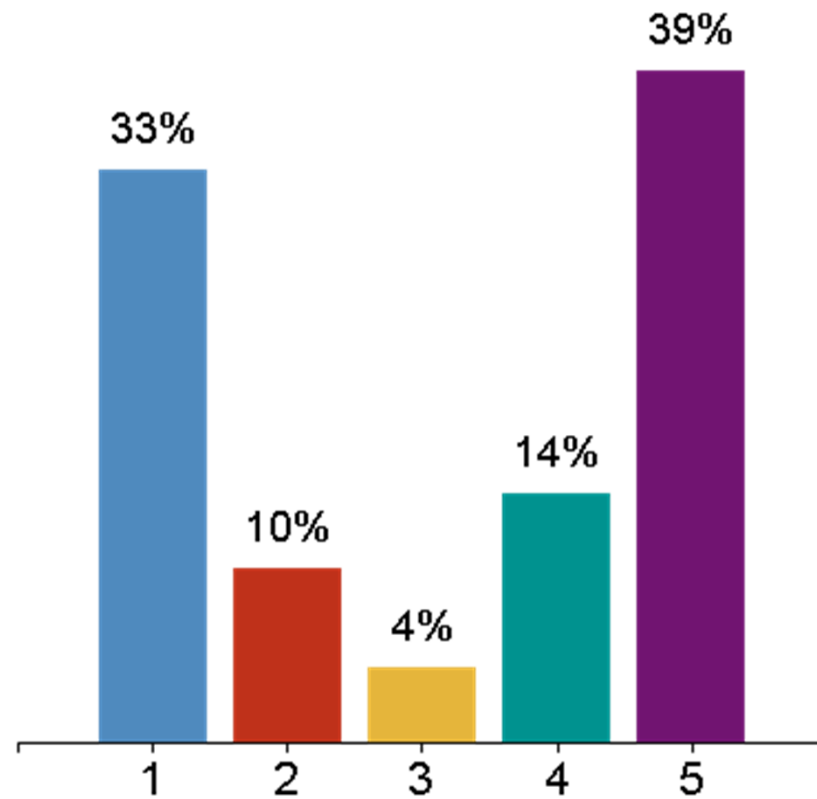


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CCS
Complete Corporate Services Pte Ltd

As prospects rise for a broad recovery in several major markets, is now the time to invest? If so, which sectors? *(Multiple answers allowed)*

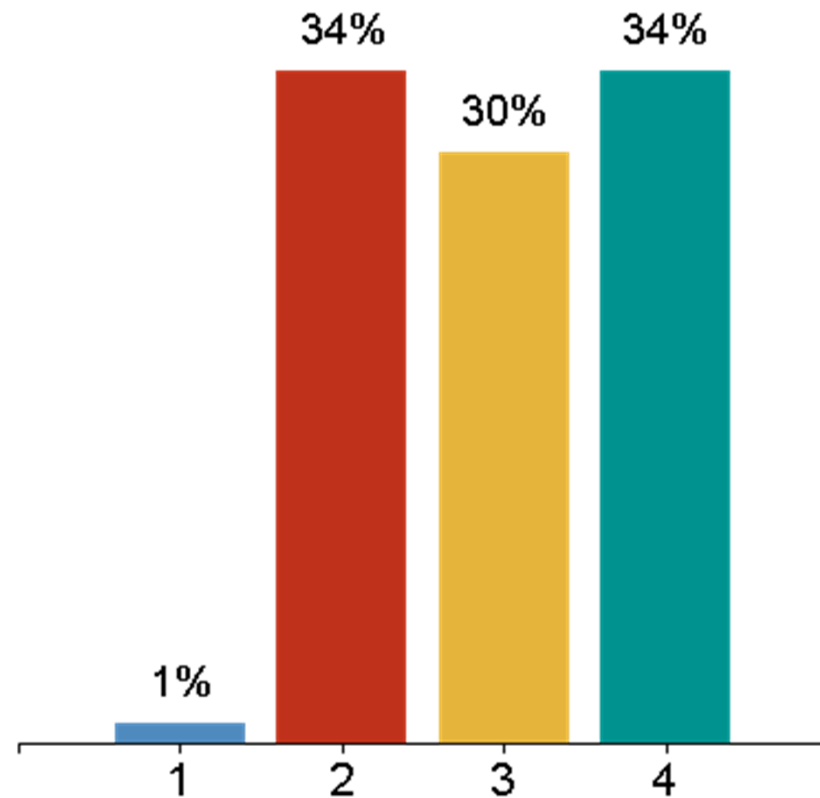
1. *Bulkers*
2. *Containerships*
3. *Offshore*
4. *Tankers*
5. *None of the above*



Voted:69

Which of the following regulatory changes will most significantly impact shipping OPEX and CAPEX?

1. *Nitrous Emissions*
2. *Sulphur Emissions*
3. *Carbon Emissions*
4. *Ballast Water Management*

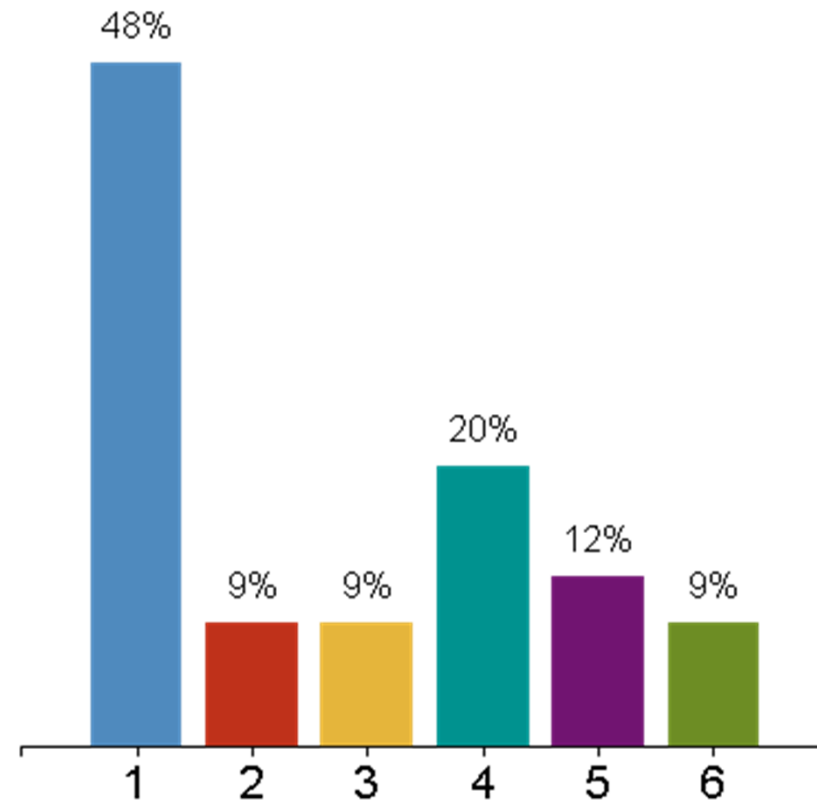


Voted:96

What are your biggest geopolitical concerns for the maritime industry?

(Multiple answers allowed)

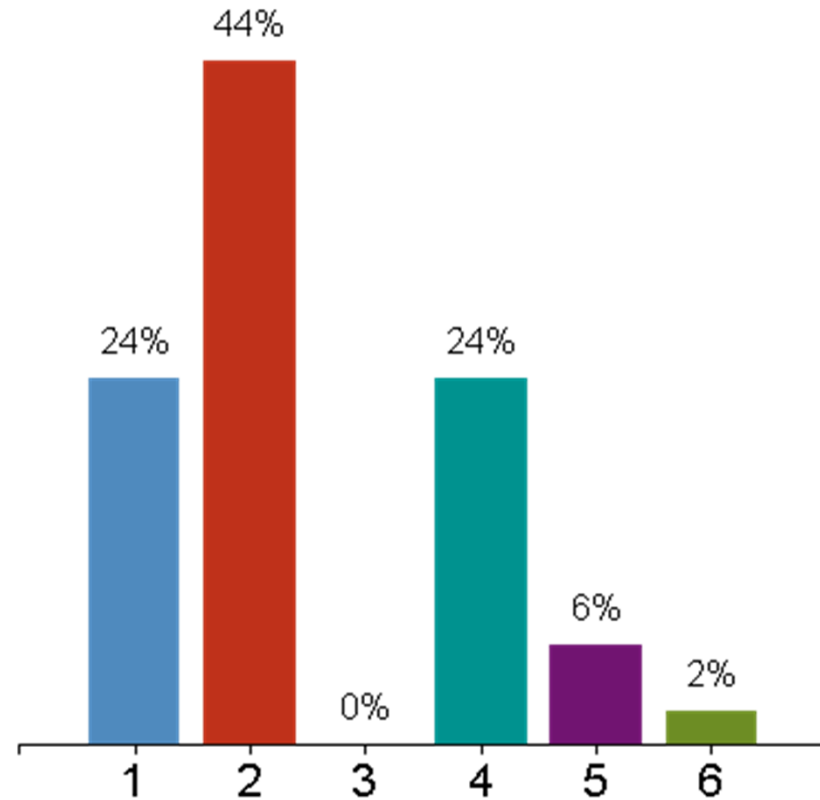
1. Trade wars
2. US – Russia relations
3. Rupture of the European Union
4. North Korea
5. South China Sea
6. None of the above



Voted:92

What do you see as the major challenge facing the shipping industry?

1. Demand
2. Supply
3. Security threat
4. Regulations/Compliance
5. Technology
6. Alliances and M&A's

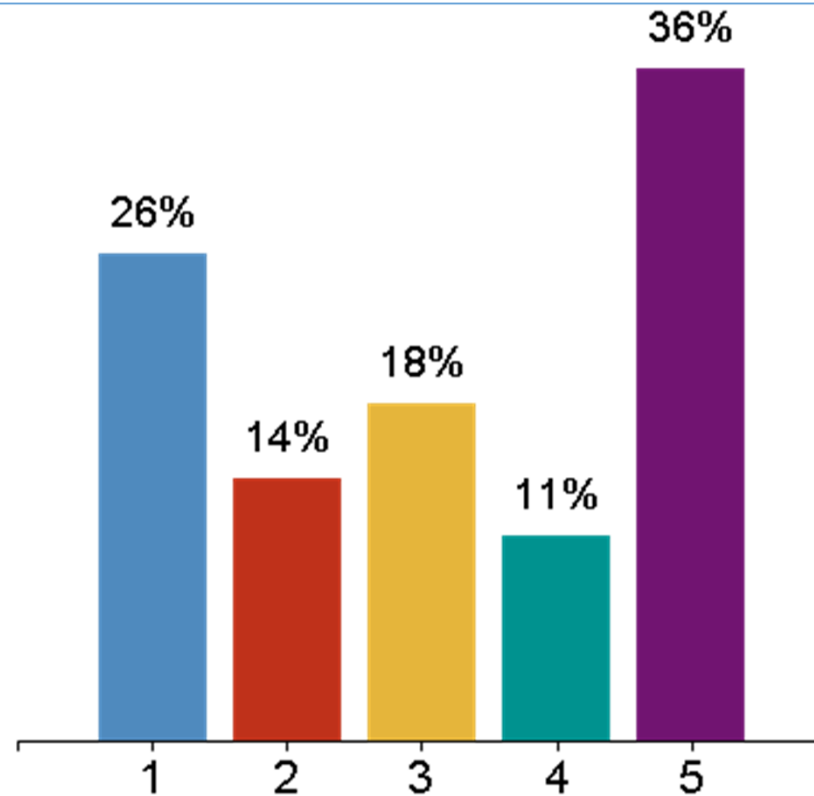


Voted:93

Which funding source will dominate shipping operations and investments going forward?

(Multiple answers allowed)

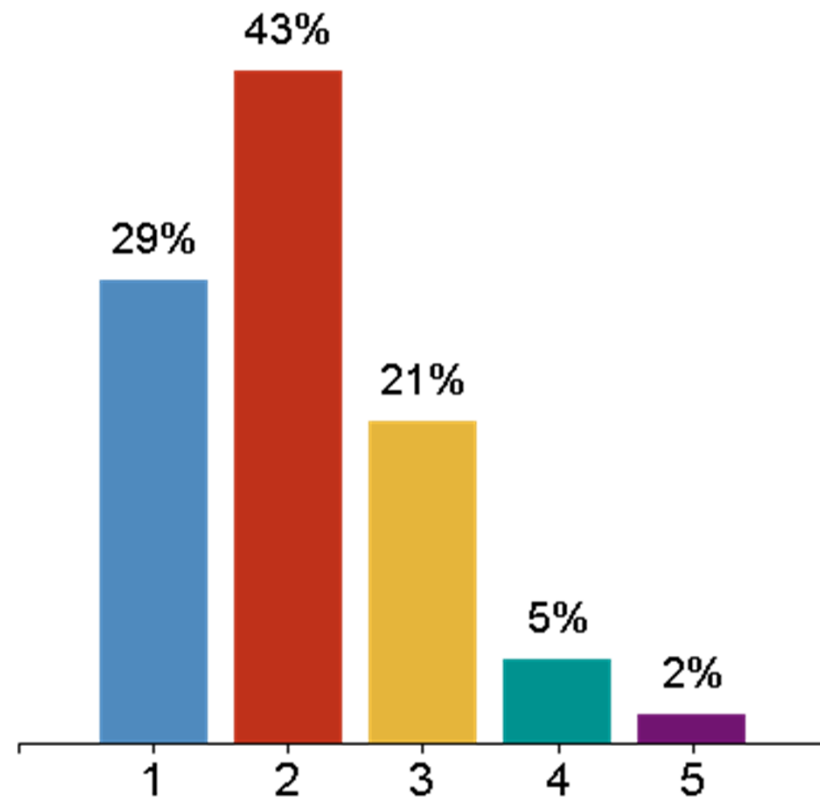
- 1. Bank loan facilities*
- 2. Private equity funds*
- 3. Capital Markets (Debt and/or Equity)*
- 4. Shipping companies' own equity*
- 5. Leasing*



Voted:99

How optimistic are you for Singapore as a Global Maritime and Financial Centre?

1. *Very optimistic*
2. *Optimistic*
3. *Neutral*
4. *Pessimistic*
5. *Very pessimistic*



Voted:112



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