

SINGAPORE SHIPPING FORUM

2019 | 11 APRIL

A G E N D A

TIME TITLE	SPEAKER
8:00 am	<i>Registration Commences</i>
9:00 am	<i>Opening Speech by Guest of Honour</i> Esben Poulsson President, Singapore Shipping Association, Chairman, International Chamber of Shipping, Board member, Maritime Port & Authority of Singapore, Executive Chairman, Enesel Pte. Ltd. & others
9:05 am	<i>Opening Remarks</i> Mick Aw Senior Partner, Moore Stephens LLP, Singapore
9:10 am	<i>Global Macroeconomic Update & Impact on Shipping</i> <ul style="list-style-type: none">• <i>Global Economic Outlook</i>• <i>Trade War Resolution in Sight?</i>• <i>Impact on Shipping</i> Tamara Henderson ASEAN, Australia & New Zealand Economist, Bloomberg Economics
9:40 am	<i>The Shipping Markets: The 'Bumpy' Journey Towards IMO2020</i> John D'Ancona Market Analysts, Dry Cargo, Clarksons Platou
10:10 am	<i>Shipping and the Environment - A Step Change</i> Guy Platten Secretary-General, International Chamber of Shipping
10:40 am	<i>Coffee Break</i>

Agenda

TIME | TITLE

SPEAKERS

11:00 am *Green Shipping Finance in APAC*

Nicolas Parrot

Managing Director and Head of Transportation Sector, Investment Banking Asia Pacific, BNP Paribas Singapore

Marisa Dupuis

Vice President, Shipping & Offshore Finance, Investment Banking Asia Pacific, BNP Paribas Singapore

11:30 am *Shipowners' Perspectives - Challenges & Opportunities*

Alan Hatton

Managing Director, Foreguard Shipping

11:50 am *The Practical and Environmental Benefits of LNG Dual-Fuel*

Thomas Preben Hansen

Commercial Director, Eastern Pacific Shipping

12:15 pm *Panel Discussion*

Moderators:

Chris Johnson

Partner and Head of Shipping, Moore Stephens LLP, Singapore

Andrew Gallagher

Partner, Moore Stephens LLP, Monaco

Panellists:

Alan Hatton

Guy Platten

John D'Ancona

Nicolas Parrot

Thomas Preben Hansen

Additional Panellist:

Rahul Kapoor

Senior Analyst, Asia Transportation, Bloomberg Intelligence

1:00 pm *Networking Lunch*

2:00 pm *Event Ends*

EVENT SYNOPSIS

TITLE | SYNOPSIS

Global Macroeconomic Update & Impact on Shipping

- Global Economic Outlook
- Trade War Resolution in Sight?
- Impact on Shipping

Presentation Synopsis

With the Bloomberg Economics GDP tracker showing global growth in 1Q19 running at its weakest pace since the global financial crisis, the shipping industry needs to prepare for the implications and any potential fallouts from the current global macroeconomic environment. Bloomberg Speakers will explore the global economic outlook and discuss if any positives for shipping industry can be found in the event of a Sino-U.S. trade war resolution.

Shipping Markets: The Bumpy Journey Towards IMO2020

Presentation Synopsis

The speaker, a prominent shipping markets analyst from Clarksons Platou, will explore key themes in the current shipping markets including how shipping markets in general are responding to a 'drag' from geopolitical issues; impact on key commodities such as oil which filter into bunker prices; how potential demand growth is arguably being 'constrained' by macroeconomic uncertainties; exporter issues (e.g. the Vale crisis); and last but not least IMO2020.

Despite short-term downside in some markets, the speaker will share views on future market outlook, including an arguably strong future upside should current uncertainties be removed.

Shipping and the Environment – A Step Change

Presentation Synopsis

The speaker, who is Secretary-General of ICS, will discuss shipping and the environment looking at the fast approaching IMO 2020 Sulphur Cap and also the longer-term commitment of industry to reduce greenhouse gas emissions by 50% by 2050. The next 10 years will see huge changes in the industry at an accelerated pace.

2020 will be a regulatory game changer with profound effects on the economics of shipping. Unless implemented consistently, ensuring a level playing field for shipping companies, there will be scope for significant market distortion. Beyond 2020, the industry faces challenges on an unprecedented scale to meet the IMO strategy agreed a year ago. The speaker will discuss both short term measures and the need for new technologies.

TIME | SPEAKER

Time

9:10 am - 9:40 am

Speaker

Tamara Henderson

ASEAN, Australia & New Zealand
Economist

BLOOMBERG ECONOMICS

Time

9:40 am - 10:10 am

Speaker

John D'Ancona

Market Analyst, Dry Cargo
CLARKSONS PLATEAU

Time

10:10 am - 10:40 am

Speaker

Guy Platten

Secretary-General
INTERNATIONAL CHAMBER OF
SHIPPING

Event Synopsis

Green Shipping Finance in APAC

Presentation Synopsis:

Shipping has been perceived as a highly pollutive industry. With higher public scrutiny and regulations, going green is no longer an option but becoming an industry standard. Speakers from BNP Paribas will:

- provide an overview of financing options to support the green initiative for the industry by exploring the broad range of products under the umbrella of sustainable finance,
- discuss challenges in applying sustainable finance to the shipping industry;
- share examples of shipping assets which may be eligible for such financing;
- provide further insights on Sustainability- Linked Loans, an emerging product in sustainability finance; as well as
- share success stories of sustainability finance in shipping.

Time

11:00 am – 11:30 am

Speakers

Nicolas Parrot

Managing Director and
Head of Transportation Sector,
Investment Banking Asia Pacific
BNP PARIBAS SINGAPORE

Marisa Dupuis

Vice President,
Shipping & Offshore Finance,
Investment Banking Asia Pacific
BNP PARIBAS SINGAPORE

Shipowners' Perspectives – Challenges and Opportunities

Presentation Synopsis

Having run public and privately-owned shipping companies, and now as an independent ship owner, the speaker is well-placed to talk about the challenges and opportunities that the current shipping market and IMO 2020 regulations present.

He will provide an overview of how an owner can deal with the issues that new regulations give rise to, take a brief look at the current debate about how best to comply with IMO 2020 and share how an independent ship owner is positioning itself to ensure it is able to deal with the today's commercial and regulatory pressures.

Time

11:30 am - 11:50 am

Speaker

Alan Hatton

Managing Director,
FOREGUARD SHIPPING

The Practical and Environmental Benefits of LNG Dual-Fuel

Presentation Synopsis

With IMO 2020 upon the industry, shipowners and operators will have to make decisions on how best to comply with regulations.

The speaker, from Eastern Pacific Shipping, will provide insights into why LNG dual-fuel is not only a viable solution for owners and operators, but also goes a long way to satisfy the industry's commitment to decarbonisation. He will also share how Eastern Pacific Shipping's upcoming fleet of LNG dual-fuel, 15,000-TEU container ships can be used as a case study for both economic and environmental preservation.

Time

11:50 am - 12:15 pm

Speaker

Thomas Preben Hansen

Commercial Director
EASTERN PACIFIC SHIPPING