



# CORPORATE FINANCE & CORPORATE RESTRUCTURING SERVICES

Moore Stephens LLP



# CORPORATE FINANCE & CORPORATE RESTRUCTURING SERVICES

## ADVISING AND SUPPORTING YOU EVERY STEP OF THE WAY



**Our Corporate Finance and Corporate Restructuring Division can help to structure and execute an array of financial transactions. In today's fast-changing landscape, companies face a plethora of unexpected challenges at every step. We can assist your business to deal with challenges, as well as to identify and turnaround under-performing businesses through an inter-disciplinary approach that engages your diverse stakeholders.**

Assisted by teams located in all major cities in the world, we work with companies who require our expertise in the fields of mergers and acquisitions, equity capital markets and other financial advisory work.

*"We have an extensive global network allowing us to offer you the most comprehensive solution suitable to your business needs."*

## SOLUTIONS FOR YOU

We can facilitate your IPO/RTO ambitions. Going public can be an exciting event and it is an important milestone for any company. It is our commitment to you that the process of the initial public offer will be a success. We can facilitate your success with a wide range of services including Pre-IPO/RTO preparation, restructuring, selection of advisors, issues resolution, and general project management and co-ordination.

You can rely on us for trusted support in mergers, acquisitions and disposals. Regardless of whether you are the buyer or the seller, our specialists will manage your entire transaction to ensure successful completion. We can help you by establishing pricing expectations and will structure your deal taking into consideration the local governing rules and regulations.

For underperforming and/or financially distressed companies, you can expect innovative and practical solutions that cut across organisational issues and directly address the challenges faced by these companies. Critical stakeholder engagement and development of optimal solutions for all stakeholders concerned will be a key focus. Your efforts to plan and execute effective organisational restructurings to cut costs, streamline processes, improve results and turn around the organisation will deliver greater impact and superior results with insightful advice from our experienced specialists possessing the right mix of industry and technical skillsets.

The expertise of our restructuring specialists extend beyond insolvent organisations. You can rely on our specialists to improve your performance and identify business opportunities even in the absence of financial difficulties and/or insolvencies.

A common misconception associated with insolvency is that the company and its business cannot be saved and all is lost. The insolvency process, utilised appropriately, can be a tool to restructure and rehabilitate businesses with financial issues. Involvement of restructuring specialists with the right mix of industry and technical expertise at the earliest opportunity can provide your financially-troubled businesses with optimal opportunities for survival and turnaround.

## WHY CHOOSE MOORE STEPHENS LLP

At Moore Stephens LLP, Singapore, you will be supported with experienced multidisciplinary experts in all fields as we are able to harness the resources of our organization as a whole. Besides corporate finance and corporate restructuring specialists, you will be flexibly supported by experts in areas such as tax, finance, accounting, risk management and IT solutions as and when necessary, as part of a holistic package that has been designed and crafted to suit your unique circumstances and needs.

## OUR SERVICES

### Initial Public Offerings / Reverse Takeovers

- Pre-IPO/RTO preparatory work
- Reconstruction and restructuring advisory work
- Assist in introducing and managing appropriate professionals involved in the IPO/RTO, e.g. issue manager/financial adviser, underwriter, solicitor and other professional advisors
- Addressing problems and resolving issues that may adversely affect the IPO/RTO
- Facilitate the resolution of unexpected issues that may stand in the way of the IPO/RTO

- Provide the necessary assistance and guidance through the entire IPO/RTO process and to the extent possible, expedite the IPO/RTO preparatory work
- Assist in compilation of information required in the Prospectus/RTO Circular
- Manage, coordinate, trouble shoot, drive and expedite the IPO/RTO process

### Mergers, Acquisitions and Disposals

- Analysis of the business dynamics of companies and industries
- Analysis of the capital structure
- Valuation
- Identification of likely buyers and sellers
- Preparation of information memorandum
- Assistance in conducting due diligence for prospective acquisition targets
- Market, negotiate and close transactions
- Assistance in the preparation of sales and purchase agreement
- Post-merger advice

### Corporate Restructuring Services

- Turnaround services
- Operational restructuring
- Sourcing for funding and synergistic partners
- Special accountant

### Insolvency Administration Services

- Judicial Management
- Scheme of arrangement
- Receivership
- Liquidation
- Bankruptcy
- Unsecured creditors' services

## MOORE STEPHENS LLP, SINGAPORE

Moore Stephens LLP, Singapore has been established in Singapore for more than 30 years. We are a member firm of Moore Global Network Limited, which is regarded as one of the world's leading accounting and consulting association in the world.

We provide our services to a diverse range of clients, from large corporations, listed companies to private businesses, entrepreneurs and individuals across a broad array of industry sectors. At Moore Stephens LLP, Singapore, our goal is to look beyond numbers and compliance issues, to provide our clients with practical advice to resolve problems and help them achieve their business goals.

## MOORE GLOBAL NETWORK

**At Moore, our purpose is to help people thrive – our clients, our people and the communities they live and work in. We're a global accounting and advisory family of over 29,000 people in 547 offices across 113 countries, connecting and collaborating to take care of your needs – local, national and international.**

When you work with Moore firms, you'll work with people who care deeply about your success and who have the drive and dedication to deliver results for you and your business. You'll have greater access to senior expertise than with many firms. We'll be here for you whenever you need us – to help you see through the maze of information, to guide you in your decisions and to make sure you take advantage of every opportunity. To help you thrive in a changing world.

## CONTACT US

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